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3 **Title: Limited movement of a hybrid zone in relation to regional variation in magnitude of**  
4 **climate change**

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6 **Running title: Variable movement of chickadee hybrid zone**

7  
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**Abstract:**

Hybrid zones can provide clear documentation of range shifts in response to climate change and identify loci important to reproductive isolation. Using a deep temporal (36-38 years) comparison of the black-capped (*Poecile atricapillus*) and Carolina (*P. carolinensis*) chickadee hybrid zone, we investigated movement of the under-sampled western portion of the zone (western Missouri) as well as investigating whether loci and pathways underpinning reproductive isolation were similar to those from the eastern portion of the hybrid zone. Using 92 birds sampled along the hybrid zone transect in 2016, 68 birds sampled between 1978 and 1980, and 5 additional reference birds sampled from outside the hybrid zone, we generated 11,669 SNPs via ddRADseq. We used these SNPs to interpolate spatially and assess the movement of the hybrid zone interface through time, and to assess variation in introgression among loci. We demonstrate that the interface has moved approximately 5-8 km to the northwest over the last 36-38 years, i.e., at only one-fifth the rate at which the eastern portion of the hybrid zone (e.g. Pennsylvania, Ohio) has moved. Temperature trends across the last 38 years reveal that eastern areas have warmed 50% more than western areas in terms of annual mean temperature, possibly providing an explanation for the slower movement of the hybrid zone in Missouri. Using genomic cline analyses, we detected four genes that showed restricted introgression in both Missouri and Pennsylvania, including *Pnoc*, a gene involved in metabolism, learning and memory, concordant with previous physiological and behavioral findings on hybrids and the parental species. Overall, our results suggest differing impacts on hybrid zone movement due to climate change varying between areas in broadly distributed species. In addition, our study provides further evidence for how crucial museum collections are in assessing the impacts of climate change.

44 **Keywords:** hybridization, genomic cline, geographic cline, climate change

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## 46 Introduction

47 Hybrid zones are fundamental for understanding the mechanisms underpinning reproductive  
48 isolation (Taylor & Larson, 2019) and speciation (Gompert, Parchman, et al., 2012). However,  
49 they can also provide valuable and robustly documented evidence of range shifts in response to  
50 anthropogenic impacts, including deforestation (Thurman et al., 2019) and climate change  
51 (Arntzen, 2019; Ryan et al., 2018; Taylor et al., 2015). One of the most tractable ways to  
52 document temporal shifts in hybrid zones is the comparison of the spatial position of a hybrid  
53 zone based on contemporary samples to that of previous sampling, and museum collections are  
54 invaluable in this regard (Thurman et al., 2019; S. Wang et al., 2019). Birds have been a frequent  
55 subject of hybrid zone studies, because their ease of observation facilitates broad characterization  
56 of hybrid zone geography over continental scales. Many avian hybrid zones studied in North  
57 America are roughly north-south in orientation: e.g. meadowlarks (Rohwer, 1972), buntings  
58 (Carling et al., 2010; Carling & Brumfield, 2008; Emlen et al., 1975), orioles (Carling et al.,  
59 2011; Rising, 1970; Sibley & Short Jr., 1964), phoebes (Schukman et al., 2011), and pewees  
60 (Manthey & Robbins, 2016), limiting their applicability for assessing the impacts of climate  
61 change. In contrast, the largely east-west orientation of the black-capped (*Poecile*  
62 *atricapillus*)/Carolina (*P. carolinensis*) chickadee hybrid zone (except for extreme western  
63 Missouri/southeastern Kansas), makes it particularly relevant in a climate change context.  
64 Indeed, this contact zone has been sampled and analyzed extensively (Braun & Robbins, 1986;  
65 Brewer, 1963; Bronson et al., 2005; Bronson, Grubb, & Braun, 2003; Bronson, Grubb, Sattler, et  
66 al., 2003; Curry, 2005; Johnston, 1971; Merritt, 1978; Reudink et al., 2007; Rising, 1968;  
67 Robbins et al., 1986; Tanner, 1952; Taylor, Curry, et al., 2014; Taylor, White, et al., 2014;  
68 Wagner et al., 2020; Ward & Ward, 1974).

69

70 Although the black-capped/Carolina chickadee hybrid zone ranges from southeastern Kansas to  
71 the Atlantic coast in New Jersey (AOU, 1998), most research has focused on the eastern portion  
72 (Bronson, Grubb, & Braun, 2003; Bronson, Grubb, Sattler, et al., 2003; Curry, 2005; Reudink et  
73 al., 2007; Taylor, Curry, et al., 2014; Taylor, White, et al., 2014; Wagner et al., 2020). It has  
74 been proposed that the hybrid zone location may be determined by winter temperatures, limiting  
75 the northward range of Carolina chickadees (Taylor, White, et al., 2014). This limitation is  
76 potentially mediated by differences in metabolism and competitive ability between the two  
77 species (McQuillan & Rice, 2015; Olson et al., 2010). In addition, the hybrid zone is relatively  
78 narrow (Taylor, White, et al., 2014), likely caused by reduced reproductive success of hybrids  
79 (Bronson et al., 2005; Bronson, Grubb, & Braun, 2003). Learning and memory impairment (e.g.,  
80 recall ability for location of stored food caches) in hybrid chickadees may contribute to this  
81 reduced reproductive success (McQuillan et al., 2018).

82

83 Genetic and morphological studies in Pennsylvania and Ohio have demonstrated that the hybrid  
84 zone has moved northward at >1 km/year for over 100 years (Bronson, Grubb, Sattler, et al.,  
85 2003; Harr & Price, 2014; Taylor, White, et al., 2014) and this northward movement of the  
86 hybrid zone has been correlated with climate change (Bronson, Grubb, Sattler, et al., 2003;  
87 Reudink et al., 2007; Taylor, White, et al., 2014). However, movement of the zone has been  
88 predicted to differ geographically, with ecological niche models indicating a retraction of  
89 suitable habitat for Carolina chickadees in the western portion of their range (McQuillan & Rice,  
90 2015). Analysis of song data in Illinois supports these models, with little hybrid zone movement  
91 detected (Enstrom & Bollinger, 2009), but song and morphology are less sensitive indicators of

92 hybridization than genetic markers owing to extreme similarities in plumage morphology and  
93 heterospecific song learning between these species (Bronson, Grubb, Sattler, et al., 2003;  
94 Johnston, 1971; Kroodsma et al., 1995; Robbins et al., 1986; Sattler et al., 2007; Sattler & Braun,  
95 2000; Shackleton & Ratcliffe, 1993; Tanner, 1952). In spite of early analyses (Braun & Robbins,  
96 1986; Robbins et al., 1986), data are lacking on the current position of the hybrid zone in the  
97 farthest western portions of the range (e.g. Missouri and Kansas) (McQuillan & Rice, 2015).

98

99 In addition to movement of hybrid zones as a whole, the influence of localized selective  
100 pressures on the introgression of genes linked to reproductive isolation is of interest when  
101 species come into contact (Gompert et al., 2017; Harrison & Larson, 2016; Moran et al., 2020;  
102 Taylor & Larson, 2019). Comparisons of transects in different portions of broadly distributed  
103 contact zones, such as that of black-capped/Carolina chickadees, are of particular interest.  
104 Previous genetic analyses of the black-capped/Carolina chickadee hybrid zone in eastern  
105 Pennsylvania has identified genes underpinning metabolic and neural signaling pathways as  
106 being subject to temporally consistent restriction in introgression across the hybrid zone (Taylor,  
107 Curry, et al., 2014; Wagner et al., 2020). In addition, these studies affirmed that SNPs associated  
108 with sex chromosome Z are particularly resistant to introgression (Taylor, Curry, et al., 2014;  
109 Wagner et al., 2020), a pattern seen in other avian systems (Battey, 2020; Bourgeois et al., 2020)  
110 and analogously in systems involving chromosome X (Carneiro et al., 2014; Janoušek et al.,  
111 2012; Maroja et al., 2015). These temporally-consistent specific genes resistant to introgression  
112 support observations about differences in metabolic capability between black-capped and  
113 Carolina chickadees, and of memory deficiency in hybrids (McQuillan et al., 2018). However,  
114 are these specific genes and associated metabolic pathways spatially consistent? That is, are the

115 same regions of the genome resistant to introgression 1,500 km to the west in Missouri, in an  
116 area subject to different local selective pressures?

117

118 In 2016, we resampled a segment of the hybrid zone in west-central Missouri that had been  
119 sampled intensively by one of us in 1978-1980 (Braun & Robbins, 1986; Robbins et al., 1986).

120 At 36-38 years apart, these samples provide not only the deepest temporal genetic comparison of  
121 the chickadee hybrid zone interface, but indeed one of the deepest of any avian contact zone in  
122 North America. We demonstrated northwest movement of the hybrid zone in Missouri, although  
123 this movement is limited compared to other areas of the USA. A comparison with climate data  
124 for the same time period suggests that eastern areas of the USA have warmed 50% more than  
125 Missouri in terms of annual mean temperature, providing an explanation for the slower  
126 movement of the hybrid zone in Missouri. Our results suggest the specific impacts of climate  
127 change on broadly distributed species will manifest at local scales and provide further illustration  
128 of how crucial museum collections are in assessing the impacts of climate change.

129

## 130 **Materials and Methods**

### 131 *Field work and selection of historical samples*

132 The same west-central Missouri transect that was sampled in 1978 and 1980 (Fig. 1 in Robbins  
133 et al., 1986) was sampled again by Robbins in March-April 2016 (**Table S1**). Of the 92  
134 chickadees collected in 2016, 17 were obtained from parental populations classified as “pure”  
135 (non-admixed) during sampling in 1978-1980 based on morphological and vocal variation  
136 (Robbins et al., 1986). For the Carolina chickadee, these 10 “pure” samples were taken from the  
137 Bird Song Conservation Area, St. Clair County (Site 50 in top panel of **Fig. 1/****Fig. S1**; equivalent

138 to Site 20-22 in bottom panel of **Fig. 1/Fig. S1** and Site 4 in Robbins et al., 1986). For the black-  
139 capped chickadee,  $n = 7$  “pure” samples were taken from the Miami Creek drainage northwest of  
140 Butler, Bates County (Sites 1-4 in top panel of **Fig. 1/Fig. S1**, equivalent to Site 1-2 in bottom  
141 panel of **Fig. 1/Fig. S1** and Site 1 in Robbins et al., 1986). We also included a further five  
142 reference birds (three black-capped and two Carolina) sampled from well outside the putative  
143 contact zone (locations in **Table S1**) just in case the hybrid zone was wider than it appeared in  
144 Robbins et al. (1986).

145  
146 The remaining 75 samples from 2016 were taken in the contact zone, which was more  
147 intensively sampled than in 1978-1980, including several additional sites. For both sampling  
148 periods, when possible, chickadees were audio-recorded, then collected, and immediately frozen  
149 on dry ice. The protocol and procedures employed during collection were reviewed and approved  
150 by the University of Kansas Institutional Animal Care and Use Committee. Samples were  
151 archived in either  $-80^{\circ}\text{C}$  freezers (1978-80 samples) or in liquid nitrogen (2016 samples).  
152 Voucher study skins ( $n=92$ ) and genetic material from the 2016 work are deposited at the  
153 University of Kansas Biodiversity Institute. Specimen data (including links to audio recordings)  
154 for all 2016 samples are accessible via VertNet ([vertnet.org](http://vertnet.org)). Audio recordings from both 1978-  
155 1980 and 2016 are deposited at the Macaulay Library, Cornell Lab of Ornithology, Ithaca, New  
156 York. The 1978-1980 genetic samples are deposited at the United States National Museum,  
157 Smithsonian Institution, whereas associated voucher specimens are deposited at Louisiana State  
158 University of Natural Science, Baton Rouge, Louisiana.

159

160 A total of 68 genetic samples was included from the 1978-1980 study. We included 10 of 17 and  
161 10 of 21 total birds available from Miami Creek (Site 1-2 in bottom panel of **Fig. 1/****Fig. S1**) and  
162 Collins (Sites 20-22 in bottom panel of **Fig. 1/****Fig. S1**), respectively, to reflect more closely the  
163 numbers of samples taken from those locations in 2016 ( $n = 7$  birds across Sites 1-4, and  $n = 10$   
164 at Site 50, respectively, top panel of **Fig. 1/****Fig. S1**).

165

### 166 *DNA extraction*

167 DNA was extracted from approximately 15 mg of tissue using a Blood DNA kit and  
168 manufacturer protocols on a Maxwell® RSC instrument (Promega), with the following  
169 modifications: before loading into the cartridge, samples were lysed for 24 hours with 32  $\mu$ L of  
170 proteinase K and 180  $\mu$ L of tissue lysis buffer (Promega) in a 1.5 mL tube on a heat block at  
171 56°C before being spun for 2 minutes at maximum speed to pellet any remaining tissue at the  
172 bottom of the tube. The supernatant was then transferred to Well 1 of the cartridge. The volume  
173 of elution buffer used was 100  $\mu$ L. DNA was quantified using the QuantiFluor® dsDNA System.

174

### 175 *Laboratory methods for ddRADseq*

176 We used a double-digest RADseq protocol (Peterson et al., 2012), pooling sets of 8-16 samples  
177 (distinguished using internal barcodes), with pools distinguished by external barcodes (**Table**  
178 **S2**). Briefly, 500 ng of DNA for each sample (except for two pools of 16 samples where 250 ng  
179 was used as input) was digested with 20 U each of *SbfI*-HF and *MspI*, and 1 $\times$  CutSmart buffer  
180 (New England Biolabs®: NEB), made up to a total volume of 50  $\mu$ L with PCR-grade H<sub>2</sub>O. A ¼  
181 reaction was run with Lambda DNA (NEB) for each pool of chickadee samples as a positive

182 control. Following digestion for at least five hours at 37°C, samples were purified with 1.5×  
183 volume of Agencourt® AMPure XP® beads (Beckman Coulter), using two washes of 200 µL  
184 fresh, cold 70% ethanol. Following the final wash, samples were eluted in 40 µL PCR-grade  
185 H<sub>2</sub>O and quantified using Qubit<sup>TM</sup> (Invitrogen).

186

187 To ligate adaptors, we set up reactions with up to 32 µL of cleaned, digested sample  
188 (standardized to the sample with the lowest concentration within the pool); 100 nM of sample-  
189 specific “P1” *SbfI* cut-site adaptor (with an internal barcode; **Table S2**); 1 µM of “P2” *MspI* cut-  
190 site adaptor (not sample-specific; **Table S2**); 400 U of T4 DNA ligase (NEB); and 1× T4 DNA  
191 ligase buffer (NEB), made up to a total volume of 40 µL with PCR-grade H<sub>2</sub>O. We also set up  
192 ligation reactions for our positive lambda controls. Samples were incubated at 23°C for 1 hour,  
193 heat killed at 65°C for 10 min, and then cooled by 2°C every 90 s until reaching room  
194 temperature (20°C). Following ligation, samples with unique P1 adaptors were pooled (8-16 per  
195 pool) and purified with 1.5× volume of Agencourt® AMPure XP® beads using two washes of  
196 200 µL of fresh, cold 70% ethanol. Following the final wash, samples were eluted in 50 µL  
197 PCR-grade H<sub>2</sub>O, and a second round of purification carried out with 1.5× volume of Agencourt®  
198 AMPure XP® beads, using two washes with 200 µL of fresh, cold 70% ethanol. Following this  
199 final wash, pools were eluted in 35 µL of Buffer EB (QIAGEN). This process was conducted  
200 separately for our positive lambda controls.

201

202 To confirm that digestion and adaptor ligation were successful for our samples, we set up a test  
203 PCR with 400 nM each of “common” Primer 1 and pool-specific Primer 2 (**Table S2**), 1×

204 Phusion® High-Fidelity PCR Master Mix with HF Buffer (NEB) and 1.5 µL of cleaned, pooled,  
205 post-ligation product, made up to a total volume of 25 µL with PCR-grade H<sub>2</sub>O. An initial  
206 denaturation step of 98°C for 30 s was followed by 11 cycles of 98°C for 10 s, 65°C for 30 s,  
207 72°C for 60 s, followed by a final extension of 72°C for 10 min. This test PCR was also  
208 conducted separately for our positive lambda controls. Cleaned post-ligation products and test  
209 PCR products for our sample pools/positive lambda controls were run against undigested lambda  
210 DNA and 100 bp DNA ladder (Promega) for reference. Following successful digestion and  
211 adaptor ligation, no high-molecular weight crowns were observed, and post-ligation reactions  
212 were broad smears, potentially with some laddering for our pooled samples. PCR reactions  
213 produced narrower and brighter (than the post-ligation) smears for the sample pools. For the  
214 positive lambda control, fragments of the following size were expected following the test PCR:  
215 154, 199, 495, 558, 1610 bp.

216

217 After confirming that the pools represented samples that were successfully digested and had  
218 adaptors ligated, fragments between 200-500 bp were selected using a 2% DNA Gel Cassette  
219 with Internal V1 marker on a BluePippin (Sage Science) following the manufacturer instructions.  
220 Size-selected sample pools were quantified with Qubit (the optional step of using Dynabeads®  
221 Invitrogen to select against fragments with P1 adaptors ligated to both ends was used  
222 successfully on only two pools before being dropped owing to difficulties with library loss  
223 during this step), before the final enrichment PCR that added pool-specific external barcodes.  
224 This PCR consisted of 400 nM each of “common” Primer 1 and pool-specific Primer 2 (**Table**  
225 **S2**), 1× Phusion® High-Fidelity PCR Master Mix with HF Buffer (NEB), and 21 µL of the size-  
226 selected sample pool, made up to a total volume of 50 µL with PCR-grade H<sub>2</sub>O. The

227 thermoprofile used was the same as for the test PCR. The final enrichment PCR was then  
228 purified with 1.5× volume of Agencourt® AMPure XP® beads, using two washes of 200 µL  
229 fresh, cold 70% ethanol. Following this final wash, pools were eluted in 40 µL of Buffer EB and  
230 quantified using Qubit. An initial set of eight samples was sequenced on 5% of a HiSeq 3000  
231 paired-end 150 bp lane at the Oklahoma Medical Research Foundation (OMRF). Following this  
232 successful test run, the remaining 157 samples were prepared and combined in pools of 15-16  
233 individuals. After combining the pools at equimolar concentrations, the final library (of 191  
234 individuals, including 34 samples unrelated to this project) was sequenced on a paired-end 150  
235 bp HiSeq3000 run.

236  
237 ***ddRADseq data analysis and identification of genetic clusters***

238 Our SNP data set was assembled to the black-capped chickadee genome (Wagner, Curry, Chen,  
239 Lovette, & Taylor, 2020; BioSample: SAMN13264372; BioProject: PRJNA589043; Assembly  
240 accession: GCA\_011421415.1) through ipyrad v.0.9.51 (Eaton & Overcast, 2020). To be  
241 included in the final dataset, loci were required to be found in at least one of the reference black-  
242 capped and one of the reference Carolina samples. Specific code/parameters used for the analysis  
243 are detailed in **Fig. S2**. From this dataset, we selected one variable site per locus, and used  
244 custom R code (**Fig. S3**) to filter out singletons as per the recommendations of Linck & Battey  
245 (2019) for running STRUCTURE (Falush et al., 2003; J. K. Pritchard et al., 2000). We used this  
246 dataset as input into the program STRUCTURE v 2.3.4 run via Structure\_threader v 1.3.0 (Pina-  
247 Martins et al., 2017). We carried out an initial run at  $K = 1$  to infer lambda, using 50,000 burn-in  
248 steps, followed by 100,000 steps. We fixed lambda at its inferred value and then carried out five  
249 replicates for  $K = 1$  to  $K = 5$  under the ancestry admixture model and allowing for correlated

250 allele frequencies. All code used for implementing STRUCTURE through Structure\_threader is  
251 detailed in **Fig. S3**. The Evanno method (Evanno et al., 2005) was used to assess the best fitting  
252  $K$  through structure harvester (Earl & vonHoldt, 2012), and individual structure assignments to  
253 each cluster for the best fitting  $K$  averaged across the five replicates.

254

### 255 *Movement of hybrid zone based on ddRADseq data*

256 Sampling locations were plotted using program R (R Core Team, 2017), along with the dplyr  
257 (Wickham et al., 2018), ggmap (Kahle & Wickham, 2013), ggplot2 (Wickham, 2016), ggrepel  
258 (Slowikowski, 2017), readr (Wickham et al., 2017), and scatterpie (Yu, 2018) packages (**Fig.**  
259 **S4**). The plot function of tess3R (Caye et al., 2016; Caye & Francois, 2016) (**Fig. S5**) was used  
260 to interpolate STRUCTURE assignments spatially for the area of overlapping sampling effort  
261 between the modern and historical sampling periods to assess hybrid zone movement  
262 qualitatively. Analyses were restricted to the overlapping area between the two sampling periods  
263 (yellow background in labels on **Fig. 1/ Fig. S1**) to restrict the influence of sampling sites that  
264 were not well matched between the temporal samples (e.g., sites 5-9 in 2016 sample; sites 11, 12,  
265 15-17 in 1978-1980 sample, **Fig. 1/ Fig. S1**). Map tiles for **Fig. 1 and Fig. S1** provided by  
266 [Stamen Design](#), under [CC BY 3.0](#) with data by [OpenStreetMap](#), under [ODbL](#). After confirming  
267 that the hybrid zone interface ran from the southwest to the northeast during the previous  
268 analysis, we calculated the distance to each of our samples from a southwest-northeast line  
269 centered on the southeast portion of the study area shown in **Fig. 2**. We then used the  
270 STRUCTURE assessments of genomic admixture to conduct a geographic cline analysis using  
271 HZAR v.0.2.5 separately for the 2016 and 1978-1980 samples (Derryberry, Derryberry, Maley,  
272 & Brumfield, 2014; analysis code in **Fig. S6**).

273

274 *Variation in patterns of introgression by locus*

275 We identified loci putatively involved in reproductive isolation between the black-capped and  
276 Carolina chickadee by carrying out a genomic cline analysis in BGC v1.0.3 (Gompert &  
277 Buerkle, 2012), following the approach of Taylor et al. (2014). Putative parental populations  
278 were defined as individuals who showed  $\geq 99\%$  assignment to either the black-capped or  
279 Carolina genetic clusters based on the previous STRUCTURE analysis, with the admixed  
280 population including all of the remaining individuals. Given the limited geographic extent of the  
281 Missouri hybrid zone that we studied, nested population effects were not included in our model;  
282 instead, the hybrid zone was considered a single population following Gompert and Buerkle,  
283 (2011). The analysis was conducted across the combined temporal samples (as well as the 5  
284 parental reference samples), because the shared ancestry of the temporal populations means they  
285 cannot be considered independent replicates (Taylor, Curry, et al., 2014). All samples were  
286 included, i.e., we did not limit the samples to just those from the more concentrated overlapping  
287 region used in the geographic cline analysis. The loci that were included were restricted to those  
288 found in at least 90% of our samples, to limit the total number of loci in view of computational  
289 constraints. We implemented the genotype uncertainty model of Gompert et al., (2012).  
290 Parameter estimates were based on the median and 95% tails of the marginal posterior  
291 probability distribution (applying a Bonferroni correction for the 6,748 loci compared) across our  
292 50,000 MCMC state chain (sampling every fifth state), which followed a 25,000-iteration burn-  
293 in. We confirmed convergence of parameter estimates by running a second shorter chain (25,000  
294 MCMC stats, 12,500 burn-in). Code for implementing these analyses is available in **Fig. S7**.

295

296 Loci where 95% posterior probability intervals did not overlap 0 were classified as outliers:  
297 positive  $\alpha$  outliers have an increase in the probability of black-capped ancestry in comparison to  
298 that predicted by the hybrid index (i.e. more black-capped than expected); negative  $\alpha$  have an  
299 increase in the probability of Carolina ancestry; positive  $\beta$  outliers have excess ancestry-based  
300 linkage disequilibrium (i.e. locus-specific ancestry restricted to matching genomic background,  
301 potentially indicating loci that are less free to introgress across the hybrid zone); negative  $\beta$   
302 outliers have ancestry less strongly associated with genomic background than in other loci (i.e.  
303 loci are more free to introgress). We investigated significant differences in how these outlier loci  
304 were distributed across chromosomes using G-tests, with a Bonferroni correction to account for  
305 multiple comparisons across the 34 chromosomes/scaffolds. Because positive  $\beta$  outliers (less  
306 freely introgressing loci) could be associated with reproductive isolation between the species  
307 (Gompert, Parchman, et al., 2012), we focused on these loci for additional comparisons. First, we  
308 identified consecutive SNPs that were positive  $\beta$  outliers, potentially indicative of broader  
309 regions (e.g., inversions/non-recombining areas of chromosomes) of reduced introgression. We  
310 used a cut-off of five consecutive loci, because this was unlikely to occur by chance if positive  $\beta$   
311 outliers were randomly distributed across our dataset. We extracted sequence from these regions  
312 using seqtk v1.3 (Li, 2020), and used Magic-BLAST v1.5.0 (Boratyn et al., 2019) to match these  
313 regions to nucleotide sequence from black-capped chickadee coding sequences (CDS) identified  
314 using a different black-capped reference genome (GCA\_013398625.1\_ASM1339862v1\_cds;  
315 Bird 10,000 Genomes [B10K] Project - Family phase). A direct comparison to the reference  
316 genome that we used for the rest of our analyses (GCA\_011421415.1) was not possible as  
317 annotations are not yet available for this genome (however, GCA\_011421415.1 had higher  
318 contiguousness than GCA\_013398625.1, making it more suitable for the reference-based steps of

319 our analyses). Based on the genes identified as mapping to our regions of interest, we carried out  
320 an analysis of biological pathways enriched among these genes using gene ontology (GO)  
321 annotation through <http://geneontology.org/> (PANTHER Overrepresentation Test [Released  
322 20200728]; GO Ontology database DOI: 10.5281/zenodo.4081749 Released 2020-10-09; *Homo*  
323 *sapiens* reference list. *Homo sapiens* was selected as the reference list was more complete than  
324 the avian genomes available), with a Fisher's Exact test, and a False Discovery Rate for multiple  
325 comparisons. We then repeated these analyses (extracting sequence, Magic-BLAST to identify  
326 whether SNPs were near/within CDS regions, GO term enrichment) for all significant positive  $\beta$   
327 outlier SNPs, following Wagner et al. (2020) in using 5,000 bp of flanking sequence on each side  
328 of the SNP. Finally, we compared the positive  $\beta$  outliers (and associated genes) identified in our  
329 analyses with previous genetic investigations of the black-capped/Carolina chickadee hybrid  
330 zone (Taylor, Curry, et al., 2014; Wagner et al., 2020). All code used to run these analyses is  
331 available at **Fig. S7**.

332

### 333 *Song/morphological analyses*

334 During field work in 2016, 59 birds were audio recorded, including 38 birds also genetically  
335 characterized with ddRADseq. Individual male songs were classified as two notes (black-capped  
336 like, “*fee-bee*”), four notes (Carolina like, “*fee-bee-fee-bay*”), or three notes (“aberrant”). Birds  
337 were classified as singing only black-capped song, only Carolina song, a mix of parental songs  
338 (both black-capped and Carolina), or a mix of aberrant and parental songs (aberrant plus either  
339 black-capped or Carolina song). No birds were recorded singing only aberrant songs. Although  
340 no birds were *recorded* singing aberrant songs as well as singing both parental songs, these birds  
341 were present during sampling based on observations made during song collection

342 (KU132081/ML523592, **Table S3**). Frequency (pitch) was not used in characterizing song  
343 because there was considerable variation among individuals, even within sites singing only a  
344 single song type, as well as a large variance even within individuals not genetically characterized  
345 as hybrids (i.e., within a single bout of song e.g., KU132048, **Table S3**).

346

347 Given the relatively small sample sizes of song (numbers of bouts/individual), and reliance on  
348 only number of notes to characterize song (e.g. see Robbins et al., 1986), caution is warranted  
349 about individual-level characterization of birds based on song. In some of the longer sequences  
350 of song, birds switched between parental song types, suggesting that characterization based on  
351 shorter bouts of song could incorrectly classify the bird’s repertoire. This ability for individuals  
352 within the hybrid zone to switch between black-capped, Carolina, and ‘aberrant’ song types has  
353 been noted previously (Robbins et al., 1986), and likely reflects social interactions being  
354 important for the song learning process (Kroodsma et al., 1995; Shackleton & Ratcliffe, 1993).  
355 In addition, observations made even well away from the contact zone (e.g., > 130 km) within the  
356 range of the black-capped chickadee demonstrate that “pure” black-capped birds give single-  
357 noted, double-noted (the typical black-capped song) and even three-noted “aberrant” song  
358 (personal observation, MBR). These points suggest that the presence of “aberrant” song is not  
359 associated with a bird’s genetic makeup nor exposure to the other conspecific taxon. Given these  
360 issues, here we present song data classified only by the presence/absence of song types  
361 considered, not the abundance of each song type (as this could be affected by the differing  
362 recording times for each bird). Due to conflicting evidence on the importance of three-noted  
363 aberrant song, with this observed well away from the hybrid zone yet used as indication of  
364 hybridization in previous research (Brewer, 1963; Enstrom & Bollinger, 2009), we took a

365 conservative approach and restricted our comparisons to birds recorded singing only two-noted  
366 and/or four-noted song. Finally, we did not analyze these data in an explicitly spatial context but  
367 restricted ourselves to comparing genetic assignment of birds singing either two-noted, four-  
368 noted or both two and four-noted song.

369

370 A subset of 23 birds collected in 1978-1980 and characterized with ddRADseq was remeasured  
371 for wing (chord) and tail length. All 92 birds collected in 2016 and genotypically characterized  
372 with ddRADseq were weighed, with wing and tail length measured for a subset ( $n = 34$ ). We  
373 examined correlations between mass, wing/tail ratio and genetic STRUCTURE assignments  
374 (correlations for mass based on 2016 birds only, as mass was not available for the 1978-1980  
375 sample). Again, as for song, given the limitations of morphological measurements in reliably  
376 distinguishing even pure black-capped vs Carolina chickadees (Robbins et al., 1986), we did not  
377 analyze these data in an explicitly spatial context.

378

### 379 *Climate analyses*

380 To provide an environmental context for the genetic analyses, annual precipitation and mean  
381 annual temperature data were downloaded from PRISM (2017). All data for 1976-1980, 1998-  
382 2002, 2008-2012, and 2012-2016 were downloaded in \*.bil format. These date ranges were  
383 selected to correspond to the five years prior to the start and end dates of the studies in Missouri  
384 (1980-2016) and Pennsylvania (2002-2012). We derived two estimates of the rate of change of  
385 temperature and precipitation: one based on the 1980-2016 interval, and the other on the 2002-  
386 2012 interval. We averaged each climate dimension over the appropriate 5-year range. We  
387 calculated the change in temperature as the average of conditions during the end of the interval

388 minus the average of the five years preceding the beginning of the interval. We then calculated  
389 the rate of change by dividing change by the number of years covered by this period (e.g. for  
390 Missouri, 2016-1980 = 36 years).

391  
392 To examine the consistency in the rates of change between 1978-2014 and 2000-2010, we  
393 examined correlations in the rates of change between these two time periods. Following this  
394 exploratory analysis, we examined longer-term (38 years i.e. the duration of our Missouri study)  
395 and shorter-term (10 years i.e. the duration of the Pennsylvania study Taylor, White, et al., 2014)  
396 trends at each of the sites (**Table S4**). Overall, we conducted two separate contrasts, 1998-2002  
397 versus 2008-2012 (corresponding to the Pennsylvania study time frame), and 1976-1980 versus  
398 2012-2016 (corresponding to our study in Missouri). We generated frequency histograms of rates  
399 of realized change in each environmental dimension within the 0.5° (~55 km) buffers shown as  
400 dashed lines in **Fig. 3**.

401

## 402 **Results**

### 403 *Summary of ddRADseq dataset and initial structure runs*

404 The number of reads obtained across the initial test set of 8 samples ranged from 2,188,989 to  
405 3,332,843 (mean = 2,760,725; s.e. = 145,973). After excluding one of the historical samples  
406 (catalog number: 99788; tissue number: 649257) that had extremely low sequencing coverage  
407 (8,855 reads in total), the number of reads among the remaining 156 samples ranged from  
408 280,350 to 1,146,532 (mean = 663,743; s.e. = 11,303). This difference in sequencing coverage  
409 between the test and main samples was also reflected both in the number of clusters found in  
410 each individual (test mean = 36,065; s.e. = 1,924, vs. main mean = 25,210; s.e. = 356), and also

411 in the number of loci found in the final data set for each bird (test mean = 10,211; s.e. = 30, vs.  
412 main mean = 9,750; s.e. = 62) (**Table S5**).

413

414 A lack of variation among the estimated log likelihood of data for our  $K$  3–5 replicates negated  
415 the use of the Evanno et al. (2005) method to confirm the number of underlying clusters in our  
416 STRUCTURE analyses. However, a  $K$  of 2 had the highest average likelihood among our  $K$  1–3  
417 STRUCTURE runs; given that our samples span two separate species, we focused our analyses  
418 on a  $K$  of 2. Four of the five reference samples we included were inferred to belong to the “pure”  
419 populations they were purported to represent (99.9% assignment to respective genetic clusters,  
420 **Table S1**). The remaining black-capped chickadee reference sample (Catalog number: 95776),  
421 showed an assignment of 93.38% to the black-capped chickadee cluster. Despite high levels of  
422 missing data in our ddRADseq data set (**Fig. S8**), the 8,056 SNPs in our final STRUCTURE  
423 dataset demonstrated a strong gradient of genomes ranging from “pure” black-capped  
424 (northwest) to “pure” Carolina chickadees (southeast) (**Fig. 1; Fig. S1**), with patterns of missing  
425 data more consistent with variation in sequencing coverage than erosion of restriction enzyme  
426 sites as a function of phylogenetic distance (Eaton et al., 2017; Lee et al., 2018; Pante et al.,  
427 2015) (**Fig. S9**). Overall, these results suggest that we have the ability to distinguish between the  
428 unadmixed parental species. The five reference samples were then excluded from downstream  
429 analyses, except for the genomic cline analyses.

430

431 *Movement of hybrid zone based on ddRADseq data*

432 Spatial interpolation of the STRUCTURE assignments of birds sampled in 1978-1980 in  
433 comparison with samples from 2016 showed that the contact zone has moved approximately 8  
434 km to the northwest over the last 36-38 years (top panel **Fig. 2**). To quantitatively estimate the  
435 movement of the hybrid zone, we assumed the hybrid zone interface had strictly moved to the  
436 northwest. We found the hybrid zone had moved 5.6 km based on this geographic cline analysis  
437 (bottom panel **Fig. 2**). This pattern of approximately 5-8 km of movement was also supported by  
438 changes in the STRUCTURE assignments of birds in the locations with fine-scale sampling  
439 overlap between both periods: Appleton City and Rockville. Across the 12 birds sampled from  
440 Appleton City sites in 1978-1980 (Sites 5, 9, 10, 13 and 14 in bottom panel of **Fig. 1/****Fig. S1**, top  
441 right of top left panel of **Fig. 2**), 33.3% were black-capped, 25% were Carolina, and 41.7% were  
442 hybrids (defined as less than 95% assignment to either parental genetic cluster). In 2016, the 10  
443 birds sampled from Appleton City sites (Sites 21, 24, 29, 30, 32, 33 and 36 in the top panel of  
444 **Fig. 1/****Fig. S1**, top right of **Fig. 2**) were 40% Carolina and 60% hybrid, with no black-capped  
445 birds identified. The average genomic proportion assigned to the black-capped cluster decreased  
446 between the two sampling periods at this location (average assignment to the black-capped  
447 cluster in 1978-1980 sample = 56%; average assignment in 2016 sample = 22%), albeit this  
448 difference was not statistically different according to a Mann-Whitney *U* test ( $p$ -value = 0.1377).  
449 Across the 28 birds sampled in the Rockville area in 1978-1980 (Sites 3, 4, 6, 7, 8, and 18 in  
450 bottom panel of **Fig. 1/****Fig. S1**, left of top of **Fig. 2**), 39.3% were black-capped, 21.4% Carolina,  
451 and 39.3% hybrids. Across the 31 birds sampled in the Rockville area in 2016 (Sites 10, 11, 13,  
452 14, 16, 19, 20, 22, 23, 31, 34, 35, 37, 41, 43 and 45 in top panel of **Fig. 1/****Fig. S1**, left of top right  
453 of **Fig. 2**), 6.45% were black-capped, 54.8% were Carolina, and 38.7% were hybrids. A Mann-  
454 Whitney *U* test indicated a significant decrease in the average genomic proportion assigned to

455 the black-capped cluster between the two sampling periods at this location (average assignment  
456 to the black-capped cluster in 1978-1980 sample = 64%; average assignment in 2016 sample =  
457 32%;  $p$ -value = 0.01017; assuming unequal variance between samples; code for statistical  
458 calculations **Fig. S10**).

459

460 However, despite detecting a temporal movement of the hybrid zone, our results indicate that the  
461 zone in west-central Missouri has not moved at the same pace during the past 36-38 years as in  
462 the eastern portion of the chickadee contact zone in southeastern Pennsylvania and Ohio  
463 (Bronson et al., 2005; Bronson, Grubb, Sattler, et al., 2003; Taylor, White, et al., 2014; Wagner  
464 et al., 2020). Even at the fastest potential pace suggested by our data – assuming that the zone  
465 moved from northwest of Rockville (see previous section), to the Pleasant Gap area (sampled  
466 only in 2016; Sites 6-9 top panel of **Fig. 1/Fig. S1**) – the distance is only ca. 8-9 km in the  
467 intervening 36-38 years ( $\sim 0.2$  km/year), well below the rate of  $>1$  km/year recorded in  
468 southeastern Pennsylvania and Ohio (Bronson, Grubb, Sattler, et al., 2003; Taylor, White, et al.,  
469 2014; Wagner et al., 2020).

470

#### 471 *Variation in patterns of introgression by locus*

472 Although we fully acknowledge the limitations of using RADseq markers to detect selection,  
473 given limitations in marker density relative to blocks of linkage disequilibrium (Lowry et al.,  
474 2017), we conducted a genomic cline analysis in an attempt to identify loci showing restricted  
475 movement across the hybrid interface using BGC. Based on inspection of the BGC chains, we  
476 removed an additional 1,500 states as well as the defined burn-in, before (successfully)

477 confirming convergence. Of the 6,748 loci included in this analysis, 1,825 outlier loci (27.05%  
478 of total loci) were identified (**Table S6A; Fig. S11A**). Outliers were classified as a locus being  
479 “more black-capped” than expected based on genomic background [ $+\alpha$ : 3.40% of total loci],  
480 “more Carolina” than expected based on genomic background [ $-\alpha$ : 0.04% of total loci], less  
481 capable of introgressing across the hybrid zone [ $+\beta$ : 9.94% of total loci], more capable of  
482 introgressing across the hybrid zone [ $-\beta$ : 16.91% of total loci], and combinations of these  
483 categories (**Table S6A; Fig. S11A**). These outlier categories were not evenly distributed across  
484 the chromosomes (**Fig. 4**). The five chromosomes most distinct from the underlying distribution  
485 shown by the total genome (**Fig. 4**) were Chromosome Z, 3, 2, 4, and 18. Chromosome 18 had  
486 significantly fewer outlying loci in any category compared to the genomic background.  
487 Chromosomes 2, 3, and 4 all had a larger percentage of 'freely introgressing' loci ( $-\beta$ ).  
488 Chromosome Z showed a pattern that strongly contrasted, with a large excess of loci that appear  
489 to introgress less freely ( $+\beta$ ), even after accounting for the total number of loci mapping to this  
490 chromosome (**Fig. S11B**).

491

492 For the remainder of our analyses, we focused on the significant positive  $\beta$  outliers as regions of  
493 the genome potentially involved in reproductive isolation. Most positive  $\beta$  outliers (486 of 671  
494 loci) were not within 5 kbp of black-capped CDS regions. The proportion of our outlying  
495 positive  $\beta$  SNPs within 5 kbp of genic regions (185 of 671) was lower than that of the outlying  
496 loci identified by Wagner et al. (2020) (452 of 470, Fisher’s exact test,  $p < 0.0001$ ), potentially  
497 owing to the different restriction enzymes used influencing the targeted regions of the genome  
498 (*SbfI/MspI* in our study, *PstI* in Taylor et al. 2014/Wagner et al. 2020), and/or the ability of  
499 Wagner et al. (2020) to use the annotations that they developed for the genome rather than the

500 CDS mapping approach we performed. However, of the positive  $\beta$  outliers identified within 5  
501 kbp of a gene; 169 were within 5 kbp of a single gene; 14 were within 5 kbp of 2 genes; and 2  
502 outliers were within 5 kbp of 3 genes. Among the 191 CDS regions represented across the 185  
503 positive  $\beta$  outliers within 5 kbp of a gene, we found no significant enrichment for GO terms.  
504 Among the 11 CDS regions found within 5 kbp of multiple positive  $\beta$  outlier SNPs (**Table S6B**),  
505 again, no GO pathways were found to be significantly enriched. We then compared the genes or  
506 genomic locations of our positive  $\beta$  outlier loci to previous genomic characterizations of outlying  
507 loci from the black-capped/Carolina chickadee hybrid zone, depending on the information  
508 available from these previous studies (genes: Taylor et al. 2014; genomic location: Wagner et al.  
509 2020). None of the genes associated with the 13 outlier loci in Taylor et al. (2014) were  
510 identified in our current analyses. However, 5 out of our 671 positive  $\beta$  outlier loci were within 5  
511 kbp of at least one of the 1,850 total outlying Wagner et al. (2020) loci (the number of outlying  
512 Wagner et al. 2020 loci in close association with any given one of our outliers ranged between 2  
513 and 32: **Table S6B**). Three of these loci were on Chromosome 3, one on LGE22, and one on  
514 Chromosome Z. Two of the loci on Chromosome 3 were also within 5 kbp of genes: *Otof\_1* and  
515 *Pnoc* (**Table S6**). The number of positive  $\beta$  outlier loci overlapping between our studies (5) was  
516 not significantly greater than expected by chance ( $p = 0.055$ , binomial test on 5/671 against  
517 0.0030 of the chickadee genome calculated to be covered by outliers from Wagner et al. 2020  
518 and their 5 kbp flanking regions).

519

520 We then searched for stretches of consecutive significant positive  $\beta$  loci (potentially indicative of  
521 inversions/regions of reduced recombination), finding these for Chromosome 1A (1 region), and  
522 Chromosome Z (10 total regions) (**Table S6B; Fig S11C**). Each of these regions contained

523 multiple genes, even if the positive  $\beta$  outlier SNPs within the regions were not found within 5  
524 kbp of a gene. One of the regions on Chromosome Z (genomic coordinates 26730718:34172229)  
525 was significantly enriched for the following GO pathways: oncostatin-M-mediated signaling;  
526 leukemia inhibitory factor signaling; and cytolysis (**Table S6C**). Apart from this region, no  
527 significant enrichment for GO terms was found for any region, or the combined regions from  
528 either chromosome. However, across the total ‘consecutive loci gene’ dataset, the following  
529 pathway was significantly enriched: ‘cellular nitrogen compound metabolic process’ (**Table**  
530 **S6C**). Among the 13 outlier loci mapping to nearby genes in Taylor et al. (2014), 2 were also  
531 found among regions defined by the bounds of consecutive significant positive  $\beta$  loci in our  
532 study (Chromosome Z: *Ptprd* from 15113305:26027709 and *Ndufs4* from 26730719:34172229).

533

#### 534 *Analysis of morphology and song*

535 As reported previously (Bronson, Grubb, Sattler, et al., 2003; Sattler & Braun, 2000),  
536 morphometric variation (wing length, tail length, and mass) is largely concordant with patterns  
537 of hybridization revealed by genetic variation, but less sensitive at detecting the extent of  
538 hybridization and introgression than genetic markers (**Fig. 5**). This is not surprising given the  
539 difficulties in distinguishing these morphologically similar species (Johnston, 1971; Robbins et  
540 al., 1986; Tanner, 1952), complicated by sexual dimorphism (Desrochers, 1990; James & Rising,  
541 1985).

542

543 In addition to examining patterns in the genetic and morphological datasets, we obtained song  
544 for 38 birds in the 2016 sample that also had genetic data available. A comparison of song data

545 and genetic assignment based on STRUCTURE showed that birds that sang only Carolina song  
546 were on average more genetically Carolina than birds that sang black-capped song were  
547 genetically black-capped (t-test assuming unequal variance between samples,  $p$ -value = 0.0003;  
548 **Fig. 6**). Although our sampling was relatively limited and may have therefore missed sampling  
549 black-capped individuals, we also observed the continued presence of black-capped chickadee  
550 song in areas that now consist predominantly of Carolina chickadees and hybrids (e.g., Appleton  
551 City, **Fig. 6**).

552

### 553 *Correlation of hybrid zone movement with climate change*

554 Rate of temperature change was highly consistent between our study period of 1978-2014 and  
555 the study period of Taylor et al. (2014) of 2000-2010, with an  $r^2$  of 0.22 between the two time  
556 spans based on 10,000 random points distributed across the lower 48 states of the United States  
557 (**Fig. S12**). In contrast, precipitation had far less consistency between sampling periods, with an  
558  $r^2$  of 0.0063 (**Fig. S12**). Given the low consistency of trends in the precipitation data, we focused  
559 our analyses on temperature. Comparing climatic trends between Missouri and Pennsylvania, we  
560 found that contrasts of climate based on the 10-year time period of the previous Pennsylvania  
561 study (Taylor, White, et al., 2014) failed to detect climate warming at all in Missouri, although  
562 warming is indeed present in Missouri in the long-term 38-year contrast (**Fig. S13A**). Over the  
563 longer-term contrast, Pennsylvania has warmed ~50% more than Missouri (**Fig. 3, Fig. S13A**),  
564 which is strongly evident when plotting the rates of change within 50 km of the Missouri and  
565 Pennsylvania transects (**Fig. S14**). In terms of precipitation, Missouri has become wetter,  
566 whereas Pennsylvania has not changed (**Fig. S13B**).

567

568 *Limitations of hybrid zone width assessment*

569 When examining the STRUCTURE assignment of the 1978-80 birds characterized with  
570 ddRADseq, the contact zone appeared to extend further northwest than originally defined based  
571 on vocalizations, plumage morphology, and allozyme data (Robbins et al., 1986). For example,  
572 based on song, morphology, and allozyme data, Site 4 in the 1980 sample (bottom panel of **Fig.**  
573 **1/****Fig. S1**, equivalent to Robbins et al. 1986 Site 2) was considered outside the hybrid zone in an  
574 area where only black-capped chickadees were thought to occur. However, STRUCTURE  
575 analyses inferred that 5 of 12 birds collected at this site were hybrids (defined as having less than  
576 95% of their genome assigning to any given parental species cluster), with the remainder  
577 classified as black-capped chickadees (**Fig. 1/****Fig. S1**). In contrast to these genetic results, only  
578 black-capped vocalizations were heard and recorded at that site in 1980 (Robbins et al., 1986).

579  
580 In addition to the proposed repositioning of the 1978-1980 hybrid zone based on genetic data,  
581 spatial interpolation of STRUCTURE assignment of birds from the 2016 sample suggested that  
582 the current hybrid zone extends to the northwest of our dense spatial sampling regime (e.g.,  
583 failure to observe dark red contour; **Fig. 2** right panel). For this reason, we focused our hybrid  
584 zone movement analyses on the position of the black-capped/Carolina chickadee interface as  
585 inferred through tess3R, and do not comment on changes in the potential extent of hybridization  
586 (i.e., hybrid zone width) across this zone through time.

587

588 **Discussion**

589 Using one of the deepest temporal comparisons of any avian contact zone in North America (also  
590 see S. Wang et al., 2019), we demonstrated northwest movement of the black-capped and  
591 Carolina chickadee hybrid zone in Missouri between 1978-1980 and 2016. The movement of this  
592 zone, in context of the results from other studies at the eastern end of this contact zone, appears  
593 to be consistent with contrasts in the degree of climate change (Bronson, Grubb, Sattler, et al.,  
594 2003; Harr & Price, 2014; Taylor, White, et al., 2014). We identified pathways and genes that  
595 are potentially involved in reproductive isolation across the entire length of the chickadee hybrid  
596 zone; however, we did not find that outlying loci/regions between the studies overlapped more  
597 than expected by chance.

598

#### 599 *Movement of the black capped and Carolina chickadee hybrid zone*

600 The west-central Missouri hybrid zone we characterized in this study has moved at only  $\sim 0.2\times$   
601 the rate of other locations; eastern studies have documented rates of 1.2 km/year (Pennsylvania:  
602 Harr & Price, 2014; Taylor, White, et al., 2014) and 1.6 km/year (Ohio: Bronson, Grubb, Sattler,  
603 et al., 2003), but our western transect moved at only 0.19 km/year. Analyzing temperature trends  
604 across the region over the last 38 years, we found that eastern areas have warmed 50% more than  
605 the Osage Plains and surrounding areas in southwestern Missouri. Our climate data analysis also  
606 suggests little movement of the Illinois hybrid zone is expected, consistent with the stability of  
607 chickadee song types in this area (Enstrom & Bollinger, 2009). However, given the issues with  
608 song data (presented below), genetic data will be needed to clarify the rate of movement of the  
609 Illinois hybrid zone.

610

611 Morphological measures (mass and wing/tail ratio) showed positive correlations with genetic  
612 assignment, but with low resolution reflecting difficulty in distinguishing even pure parental  
613 black-capped and Carolina chickadees with these measures. Song showed a conflicting pattern,  
614 with the ‘ghost’ of black-capped chickadee song remaining in areas that now consist  
615 predominantly of Carolina chickadees and hybrids based on our genetic analyses (e.g. Appleton  
616 City). Remnant black-capped song has also been detected in areas that are now predominantly  
617 genetically Carolina in Pennsylvania (Reudink et al., 2007), suggesting this pattern is widespread  
618 across the hybrid zone. This mismatch between genetics and song-type is consistent with  
619 chickadees responding more strongly to the song type that is most frequent in the local  
620 population (Robbins et al., 1986). Although the numbers of birds with morphological  
621 measurements were too limited in our study to make generalizations, in other areas, birds in  
622 hybrid zones appear more phenotypically similar to Carolina than black-capped chickadees  
623 (Johnston, 1971), potentially reflecting the predominant direction of genetic introgression across  
624 the hybrid zone (south to north, Carolina into black-capped). Our genomic cline results were  
625 consistent with this idea: we found far more loci that were “more black-capped” than expected  
626 based on genomic background (i.e.,  $+a$  outliers: ‘remnant’ black-capped alleles remaining  
627 against the background of predominant Carolina ancestry due to the direction of introgression),  
628 in comparison with loci that were “more Carolina” ( $-a$ ) than expected.

629

630 However, even though climate is likely important, other factors probably influence the  
631 movement and width of the hybrid zone. Despite being on average smaller (Rising, 1968), male  
632 Carolina chickadees tend to be dominant in heterospecific interactions, and females of both  
633 species appear to show a preference for them (Bronson, Grubb, Sattler, et al., 2003), particularly

634 as extrapair partners (Reudink et al., 2006) and observations suggest that assortive mating of  
635 “black-capped-like” and “Carolina-like” birds is not occurring within the hybrid zone (Robbins  
636 et al., 1986). Also, studies have documented no consistent differences in habitat preferences  
637 between parental species other than elevation in sky island populations of black-capped  
638 chickadees (Johnston, 1971).

639

640 Given the overall reduction in the average assignment of chickadees to the black-capped genetic  
641 cluster through time, it is somewhat surprising that F1 hybrids continued to be present at  
642 Appleton City (**Fig. S1**), especially as selection against hybrids has been demonstrated  
643 previously in eastern areas of the hybrid zone (Bronson et al., 2005; Bronson, Grubb, & Braun,  
644 2003; McQuillan et al., 2018; Olson et al., 2010). One potential explanation could be that black-  
645 capped chickadees are present at low frequencies at these sites, which is why we failed to detect  
646 any in our sample. Continued interbreeding of these presumed black-cappeds with Carolinas  
647 could lead to the production of F1 hybrids and facilitate learning of black-capped song by  
648 Carolina/hybrid chickadees. A potential alternative explanation is that selection against hybrids  
649 is weaker in the Missouri hybrid zone, or that differences exist in genomic architecture of the  
650 chickadees between Missouri and Pennsylvania.

651

### 652 *Genetic architecture of the black-capped and Carolina chickadee hybrid zone*

653 We compared the genomic location of the outlying loci identified in our study of the Missouri  
654 transect, with the previous studies of Taylor et al. (2014) and Wagner et al. (2020), who  
655 examined birds from the Pennsylvania hybrid zone (Wagner et al. 2020 reanalyzed the data of

656 Taylor et al. 2014 using a reference genome, so we focus on comparing to the reference-guided  
657 results here). Broadly (i.e., at chromosomal level), our results were very similar. The  
658 chromosomes that contained the largest number of loci significantly resistant to introgression  
659 (i.e., positive  $\beta$  outliers) in our study were (from greatest to least), Chromosome Z, 1A, 2, 1, and  
660 5. Chromosome Z also had the largest number of tracts of consecutive positive  $\beta$  outliers,  
661 potentially indicative of inversions/regions of reduced recombination. Wagner et al. (2020)  
662 found similar results, with the exception of Chromosome 2. The importance of Chromosome Z  
663 in both studies is consistent with reduced introgression due to Haldane's rule and the large X(Z)  
664 effect (Irwin, 2018; Runemark et al., 2018).

665

666 However, at a finer scale, we were unable to confirm that the outlying regions found in our study  
667 of the Missouri transect overlapped more than that expected by chance with the outliers  
668 identified by either Taylor et al. (2014) or Wagner et al. (2020) in the Pennsylvania transect. This  
669 outcome is not inconsistent with the results from at least some other hybrid zones where multiple  
670 transects have been sampled (**Table 1**). However, like previous studies that examined patterns of  
671 introgression of specific genes between different geographic transects of the same hybrid system,  
672 we used reduced representation sequencing (**Table 1**). Given the limitations of reduced  
673 representation sequencing for detecting underlying loci under selection, it is likely that these  
674 studies, including our own, are underestimating the number of regions resistant to introgression  
675 that are concordant between different transects (Janoušek et al., 2012; Lowry et al., 2017). In  
676 addition, variation in recombination landscapes among locations (e.g., Burri et al. 2015) could  
677 further impact the ability to identify underlying regions resistant to selection that are concordant  
678 among locations. Examining the consistency across multiple hybrid-zone transects of

679 introgression patterns using whole genome resequencing data will allow the field to use  
680 quantitative assessments of the proportion of shared versus unique loci, rather than the somewhat  
681 subjective assessments currently captured in **Table 1** (e.g., the column “Patterns of introgression  
682 across different transects”). The use of whole genome sequencing will also allow comparison  
683 across different hybrid systems of the factors influencing consistency between multiple transects,  
684 including the influence of local population ancestry or selective pressures on the outcome of  
685 introgression across hybrid zones (Gompert et al., 2017; Harrison & Larson, 2016; Teeter et al.,  
686 2010). However, even with whole genome sequencing, where the loci under selection are  
687 targeted directly, the detection rate of loci resistant to introgression will not be 100% (Gompert  
688 & Buerkle, 2011).

689  
690 This broad comparison across species (**Table 1**) suggests a need to standardize laboratory  
691 methodology (i.e., whole genome sequencing), the method of identifying outliers, and the  
692 threshold for deciding whether concordant patterns of introgression have been found between  
693 transects, before it can be concluded that variation in patterns of introgression could impact  
694 differential speed of movement of the chickadee hybrid zone. Currently, variation in climate is  
695 the most parsimonious explanation for the differences observed between Missouri and  
696 Pennsylvania. However, we identified a number of genes associated with outliers/outlying  
697 regions in our study, and also presented as outlying regions in Taylor et al. (2014) or Wagner et  
698 al. (2020). Previous genomic evidence from the hybrid zone in Pennsylvania suggests that  
699 genomic regions resistant to introgression in this area may be involved in metabolic breakdown  
700 (e.g., Olson et al. 2010), and spatial memory and problem solving (e.g., McQuillan et al., 2018),  
701 based on gene ontology category enrichment. We found a number of pathways enriched over

702 subsets of loci associated with our outlying markers and/or consecutive regions of outlying  
703 markers including oncostatin-M-mediated signaling, leukemia inhibitory factor signaling,  
704 cytolysis, and cellular nitrogen compound metabolic process. These pathways are involved in  
705 regulation of cellular processes and metabolism, consistent with the previous findings of Taylor  
706 et al. (2014) and Wagner et al. (2020). At a finer scale, the genes *Ptprd* and *Ndufs4* were found  
707 among regions on Chromosome Z defined by bounds of consecutive outlying loci in our study as  
708 well as by Taylor et al. (2014), and *Otof\_1* and *Pnoc* were near outlying loci in both our study  
709 and Wagner et al. (2020). *Ptprd* has been found in chickens to be involved “in promoting  
710 neurite growth, and regulating neurons axon guidance”  
711 (<https://www.ncbi.nlm.nih.gov/gene/5789>); *Ndufs4* mutations in humans can be associated with  
712 neurological disorders (<https://www.ncbi.nlm.nih.gov/gene/4724>); *Otof\_1* mutations in humans  
713 are associated with deafness (<https://www.ncbi.nlm.nih.gov/gene/9381>); and *Pnoc* is involved in  
714 pain sensitivity, and additionally potentially regulating body temperature, learning and memory,  
715 and hunger (<https://www.ncbi.nlm.nih.gov/gene/5368>). Although dysregulation of any these  
716 genes in hybrid individuals could be expected to impact their neurological performance (e.g.,  
717 McQuillan et al., 2018), *Pnoc* is a particularly promising target for future studies, as based on its  
718 inferred functions in humans, it could be involved in both the metabolic impacts shown in hybrid  
719 chickadees (Olson et al., 2010), as well as the deficiencies they show in learning and memory  
720 (McQuillan et al., 2018). Future work could focus on evaluating the expression of these genes in  
721 the hippocampus, a brain region previously implicated in adaptation to the harsher winter  
722 climates inhabited by black-capped chickadees (Roth et al., 2012). Focusing on transcriptomes  
723 and/or methylomes will also be important in identifying other (epi)genetic mechanisms that  
724 impact on hybrid performance, as not all adaptation/dysregulation due to hybridization is likely

725 to be reflected in genomic sequence (Moran et al., 2020). An additional future avenue of research  
726 will be examining the degree to which the microbiome influences the reduced fitness of hybrids,  
727 as observed in hybrid zones of other species (J. Wang et al., 2015).

728

## 729 *Conclusion*

730 Comparison of levels of admixture in contemporary and historical samples is a powerful method  
731 of documenting the impact of climate change. Using museum samples, we documented  
732 movement of the black-capped and Carolina chickadee hybrid zone in Missouri; however, the  
733 rate of movement in this area was less than in previously studied areas of the hybrid zone,  
734 consistent with a slower rate of warming in Missouri than in Pennsylvania. Human-caused  
735 climate change has influenced distributions, abundances, and the likelihood of extinction of  
736 many taxa (Thomas et al., 2004). Although it can be tempting to make broad characterizations  
737 about how climate change will affect species with large distributions, geographic variation in  
738 hybrid zone movement rates suggests that the specific impacts on broadly distributed species will  
739 need to be assessed at local scales. As climate change phenomena continue to manifest, detailed  
740 characterization of their variation will be key in assembling a predictive view of their  
741 implications, with museum collections critical in this endeavor (Billerman et al., 2019; Lopez et  
742 al., 2020; Ryan et al., 2018; Schmitt et al., 2018).

743

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760

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1036           **Data accessibility and benefit-sharing statement:** Demultiplexed sequence data for each  
1037           individual has been deposited in the NCBI SRA (accession no: XXX-XXX). All other data are  
1038           available in the main text, the supplementary material, dryad and/or at  
1039           <https://github.com/laninsky/chickadees>. A lay summary of the results has been provided to the  
1040           Kaskaskia [Peoria] and Osage peoples as traditional custodians of the area the study was  
1041           conducted in.

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1043           **Author contributions:** MR conceptualized study and carried out field work. MR, AA, and JH  
1044           carried out lab work. MR, AA, and ATP carried out analyses. AA and ATP visualized results.

1045 AA and MR were responsible for data curation and wrote manuscript. All authors reviewed and  
1046 edited manuscript. MR, AA, RM and ATP acquired or provided funding.

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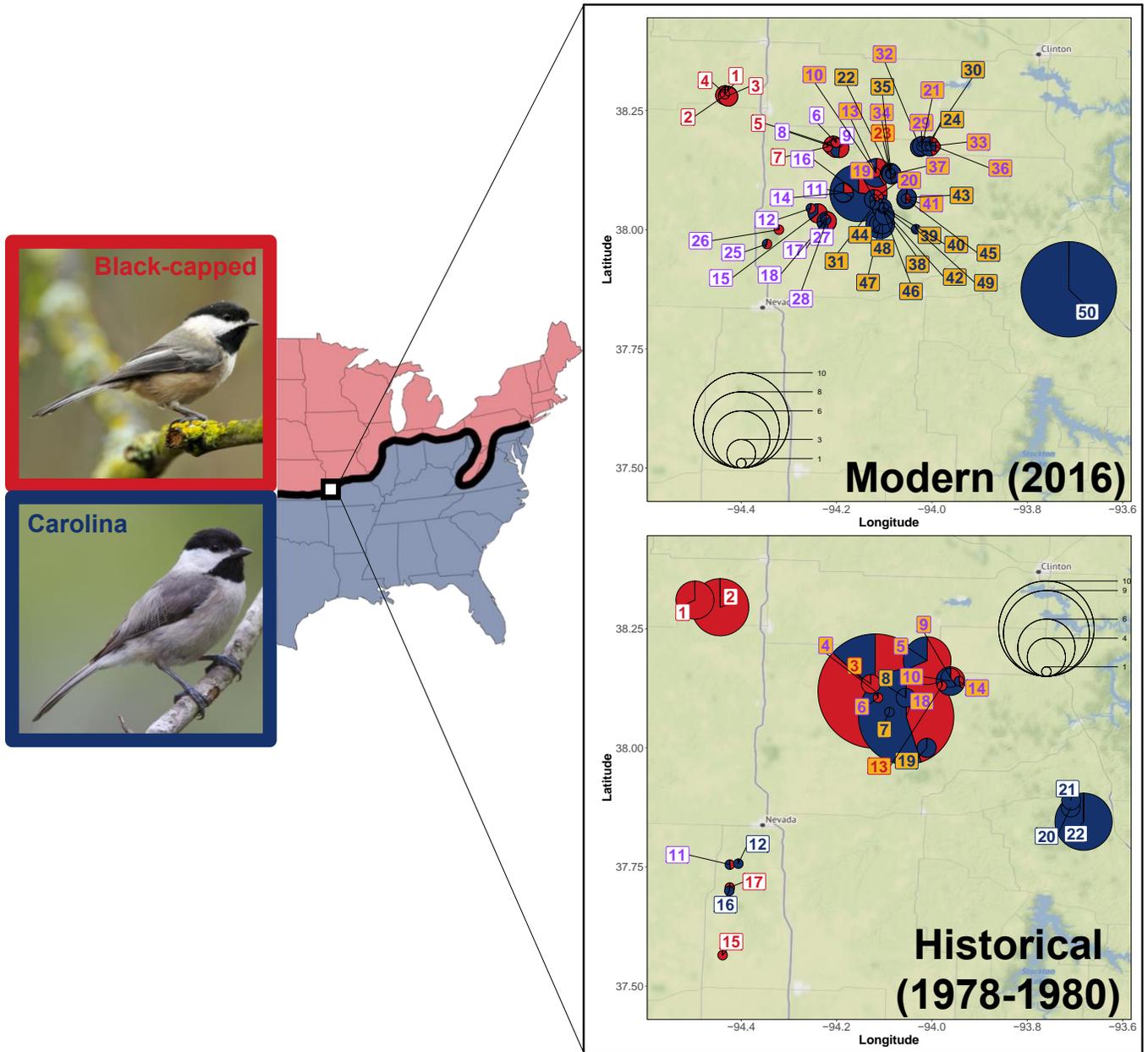
**Table 1:** Summary of studies that have compared locus-specific patterns of introgression at multiple geographic transects for a given hybrid zone system, ordered by Taxa. Studies where patterns of introgression across different transects are largely consistent/congruent, have their entry for this column bolded. Potential factors that may influence the recovery of consistent introgression patterns are also given (method for identifying introgression outliers, subdivisions between transects, and whether the hybrid zone is natural or human-mediated e.g. Kane et al. 2009).

Species system	Taxa	Method of identifying introgression outliers	Patterns of introgression across different transects	Subdivisions in taxa examined between transects	Natural hybrid zone	Marker type	Reference
<i>Helianthus annuus</i> and <i>H. petiolaris</i>	plant	Frequency of individuals who had “ <i>petiolaris</i> ” band	<b>“Striking congruence of marker introgression patterns between widely separated hybrid zones in Nebraska and southern California”</b>	Yes, morphological differences	No <sup>†</sup>	RAPD markers (n = 61)	Buerkle and Rieseberg (2001)
<i>Pinus contorta</i> and <i>P. banksiana</i>	plant	(Gompert & Buerkle, 2009, 2010)	<b>“Patterns of introgression were more similar between the zones than expected by chance, but there were significant differences between these regions at specific loci”</b>	No	Yes	SNPs (n = 29)	Burns et al. (2019)
<i>Gryllus pennsylvanicus</i> and <i>G. firmus</i>	invertebrate	(Gompert & Buerkle, 2009)	<b>“Consistent patterns of introgression for individual loci”</b>	No	Yes	Sequenom MassARRAY (n = 110 SNPs)	Larson et al. (2014)
lineages of <i>Tigriopus californicus</i>	invertebrate	(Gompert & Buerkle, 2009, 2010)	<b>“we observe blocks of linked markers with similar introgression patterns”</b>	No	Yes <sup>§</sup>	Sequenom MassARRAY (n = 54 SNPs)	Prichard and Edmands (2013)
<i>Cottus perifretum</i> and <i>C. rhenanus</i>	fish	(Gompert & Buerkle, 2009)	“Patterns observed at individual loci show little correlation between zones”	No	No <sup>‡</sup>	Microsatellites (n = 168)	Nolte et al. (2009)
<i>Bufo bufo</i> and <i>B. spinosus</i>	amphibian	(Gompert & Buerkle, 2011, 2012)	<b>“Twenty-six barrier markers are shared between transects [...]which is more than would be expected by chance.”</b>	Genetic substructure within <i>B. bufo</i>	Yes	3RAD (n = 10,535 to 39,750 SNPs)	van Riemsdijk et al. (2020)
<i>Lissotriton montandoni</i> and <i>L. vulgaris</i>	amphibian	(Gompert & Buerkle, 2011, 2012)	“We found limited overlap of cline outliers between transects”	Two lineages of <i>L. vulgaris</i>	Yes	Molecular Inversion Probes (n = 1,233 loci)	Zieliński et al. (2019)
lineages of <i>Podarcis muralis</i>	reptile	(Gompert & Buerkle, 2011, 2012)	“Putative barrier loci were enriched in genomic regions that were highly differentiated between the two lineages and showed low concordance between the transects. The exception was a consistently low genetic exchange around ATXN1, a gene that modulates social behavior”	No (population structure present, but paired across transects)	Yes	ddRADseq SNPs (n = 1029)	Yang et al. (2020)
<i>Pipilo maculatus</i> and <i>P. ocai</i>	bird	(Gompert & Buerkle, 2011)	<b>“Results are consistent with a history in which reproductive isolation has been influenced by a common set of loci in both hybrid zones, but where local</b>	Population structure within <i>P. ocai</i>	Yes	GBS (n = 41,000 SNPs)	Kingston et al. (2017)

environmental and stochastic factors also lead to genomic differentiation”							
<i>Poecile atricapillus</i> and <i>P. carolinensis</i>	bird	(Gompert & Buerkle, 2011, 2012)	“The number of positive $\beta$ outlier loci overlapping between our studies was not significantly greater than expected by chance”	No	Yes	GBS/RADseq, with different enzymes between studies (This study, n = 6,784 SNPs; Wagner et al. 2020: n = 76,883 SNPs)	This study; Taylor et al. (2014); Wagner et al. (2020)
<i>Mus domesticus</i> and <i>M. musculus</i>	mammal	(Gompert & Buerkle, 2009, 2010)	“Different patterns of introgression in the two transects highlight the challenge of using hybrid zones to identify genes underlying isolation and raise the possibility that the genetic basis of isolation between these species may be dependent on the local population genetic make-up or the local ecological setting”	No	Yes	TaqMan probes (n = 41 SNPs)	Teeter et al. (2010)
<i>Mus domesticus</i> and <i>M. musculus</i>	mammal	(Gompert & Buerkle, 2009, 2010)	“Markers shared between transects is a relatively small subset of the markers identified in the two transects separately”	No	Yes	n = 1401 SNPs	Janoušek et al. (2012)
<i>Mus domesticus</i> and <i>M. musculus</i>	mammal	(Gompert & Buerkle, 2009, 2010)	<b>“There is some evidence of common architecture of reproductive isolation.”</b>	No	Yes	PCR (n = 24 X-chromosome markers)	Macholán et al. (2011)

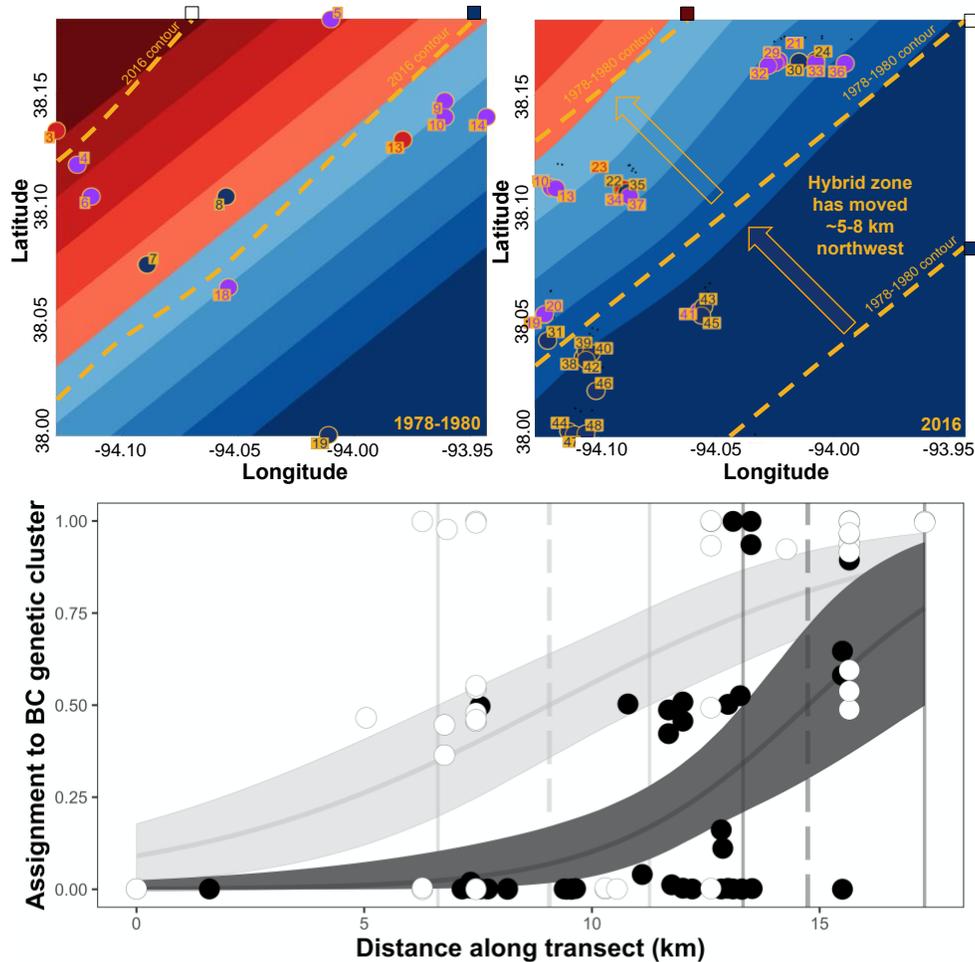
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† *H. petiolaris* introduced to California from Great Plains, however, *H. annus* and *H. petiolaris* occur in sympatry in the Great Plains  
§ mimicked with laboratory crosses  
‡ *C. perfretum* is considered invasive



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1057 **Fig. 1:** Total proportion of genomes across all birds sampled at each site assigned to black-  
 1058 capped (red) or Carolina chickadee (blue) genetic clusters via STRUCTURE. Size of pie is  
 1059 proportional to the number of birds sampled at each site. Sampling site labels have red font if  
 1060 only black-capped birds present (individual assignment >95% to black-capped cluster), blue if  
 1061 only Carolina present (individual assignment >95% to Carolina cluster), and purple if hybrids  
 1062 and/or mix of parental species present. Sample sites highlighted in yellow used for spatial  
 1063 interpolation of hybrid zone movement (**Fig. 2**). Map tiles provided by [Stamen Design](#), under [CC](#)  
 1064 [BY 3.0](#). Map data by [OpenStreetMap](#), under [ODbL](#). Code for generating **Fig. 1** is given in [Fig.](#)  
 1065 [S4](#). Individual chickadee assignments to black-capped and Carolina genetic clusters are given in  
 1066 [Fig. S1](#). Images via Wikimedia Commons (black-capped chickadee: Minette Layne, Carolina  
 1067 chickadee: Dan Pancamo).

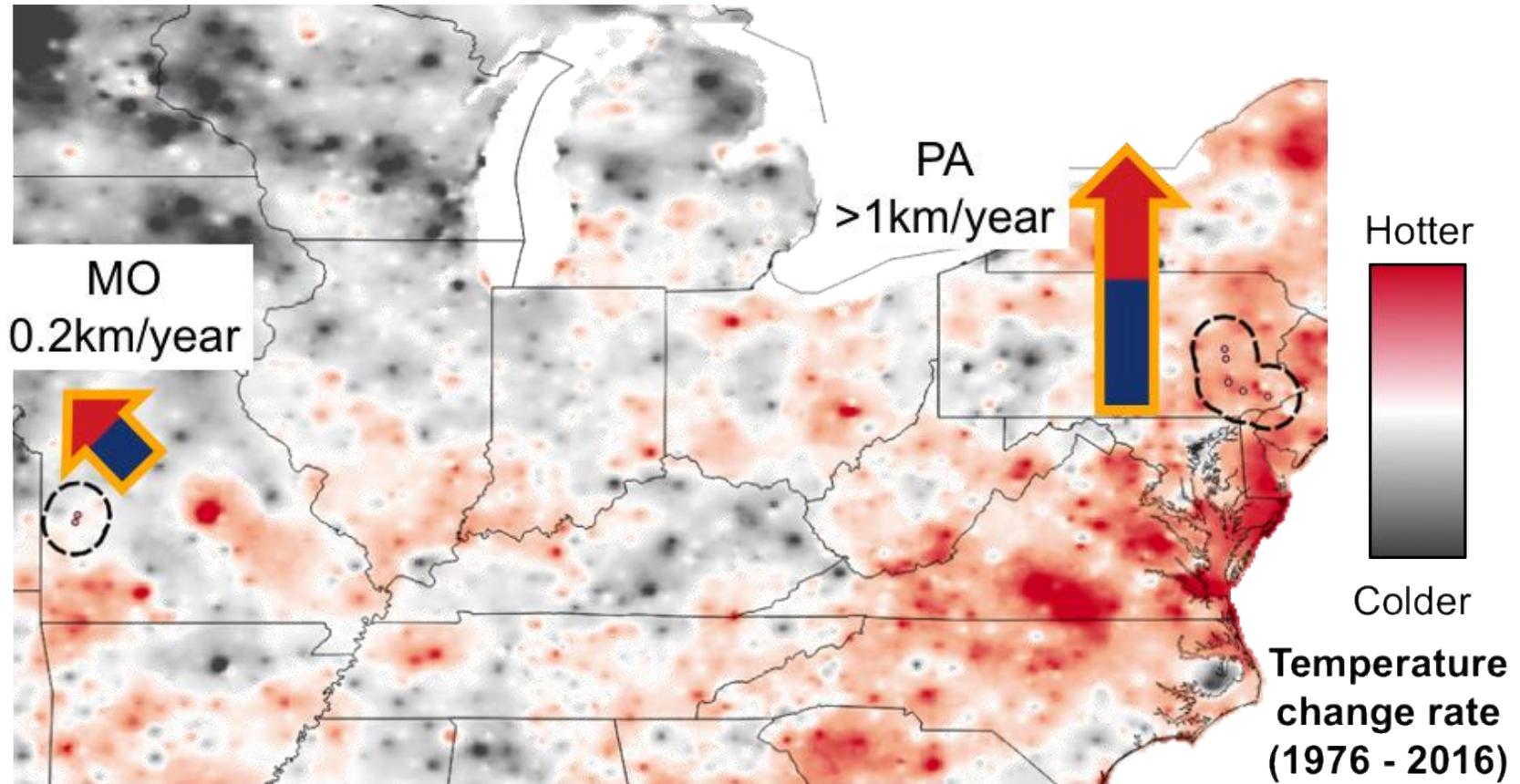


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**Fig. 2:** Movement of Missouri hybrid zone through time.

**Top panel:** Spatial interpolation of 1978-1980 samples shown on left, 2016 samples shown on right. To demonstrate movement, contours corresponding to spatial interpolation of average genome proportions ranging from predominantly black-capped (dark red), to predominantly Carolina (dark blue), with the interface between bird genomes being on average black-capped and on average Carolina (the interface between light red and light blue) from 2016 are overlaid in the 1978-1980 plot (left), and vice-versa (right). Note, dark red contour not observed across 2016 sites so analyses of hybrid zone movement are restricted to the position of the black-capped/Carolina interface (the red/blue interface), rather than considering width of hybrid zone. Numbered sample sites correspond to those given in **Fig. 1/****Fig. S1**. Code for generating top panel is given in **Fig. S5**.

**Bottom panel:** Geographic cline analysis of the change in black-capped (BC) chickadee ancestry with distance along transect, assuming a strict southwest (left) to northeast (right) direction. Light grey ribbon gives the 95% confidence interval of the geographic cline estimated for the 1978-1980 samples (shown as white points). Dark grey ribbon gives the 95% confidence interval of the geographic cline for the 2016 samples (shown as black points). The line in the center of ribbons is mean estimated geographic cline. Solid vertical lines correspond to minimum and maximum 95% confidence intervals of the center of the genomic cline, with dashed lines giving the estimated center (estimates for 1978-1980 shown in light grey, and 2016 in dark grey). Code for generating bottom panel is given in **Fig. S6**.



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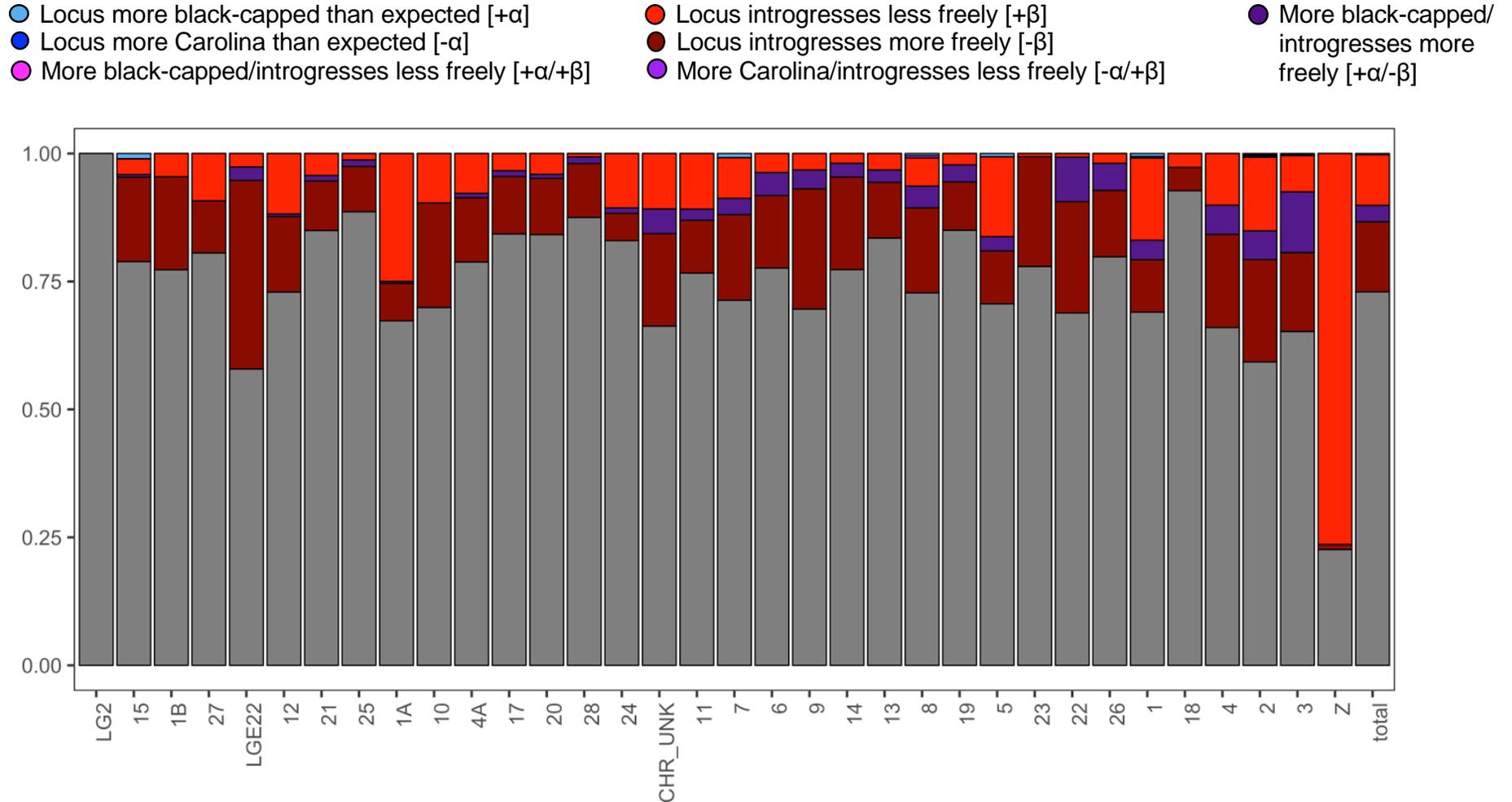
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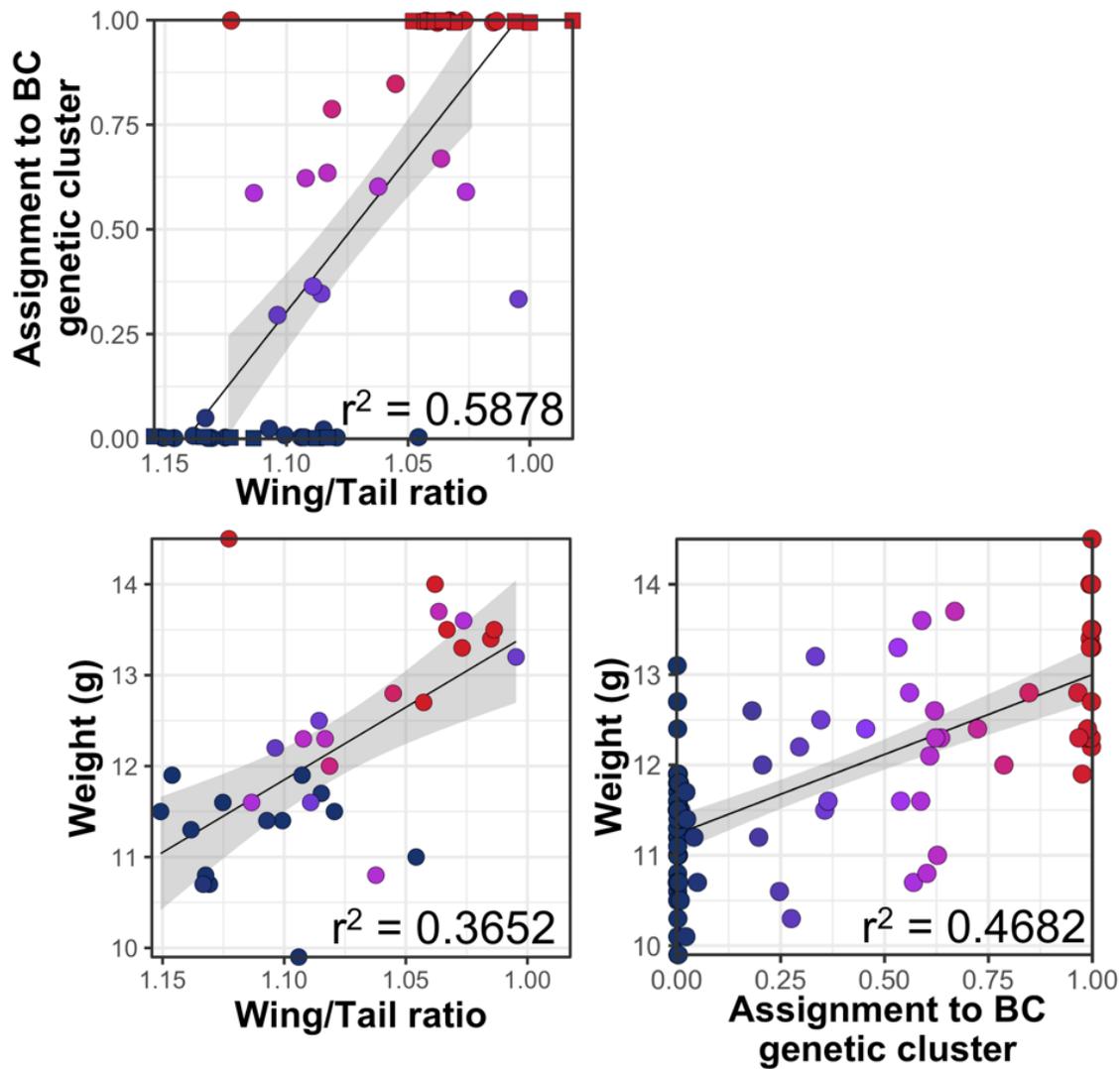
**Fig. 3:** Slower movement of the black-capped and Carolina chickadee hybrid zone is associated with less temperature change in Missouri (MO), compared with Pennsylvania (PA). Rate of temperature change between 1976-1980 and 2012-2016 is based on five-year means. Sample sites used to infer climatic trends at each location are listed in **Table S4**. Temperature change rates range from -0.00703 °C/year in black, through +0.0261 °C/year in white, to +0.0946 °C/year in dark red.

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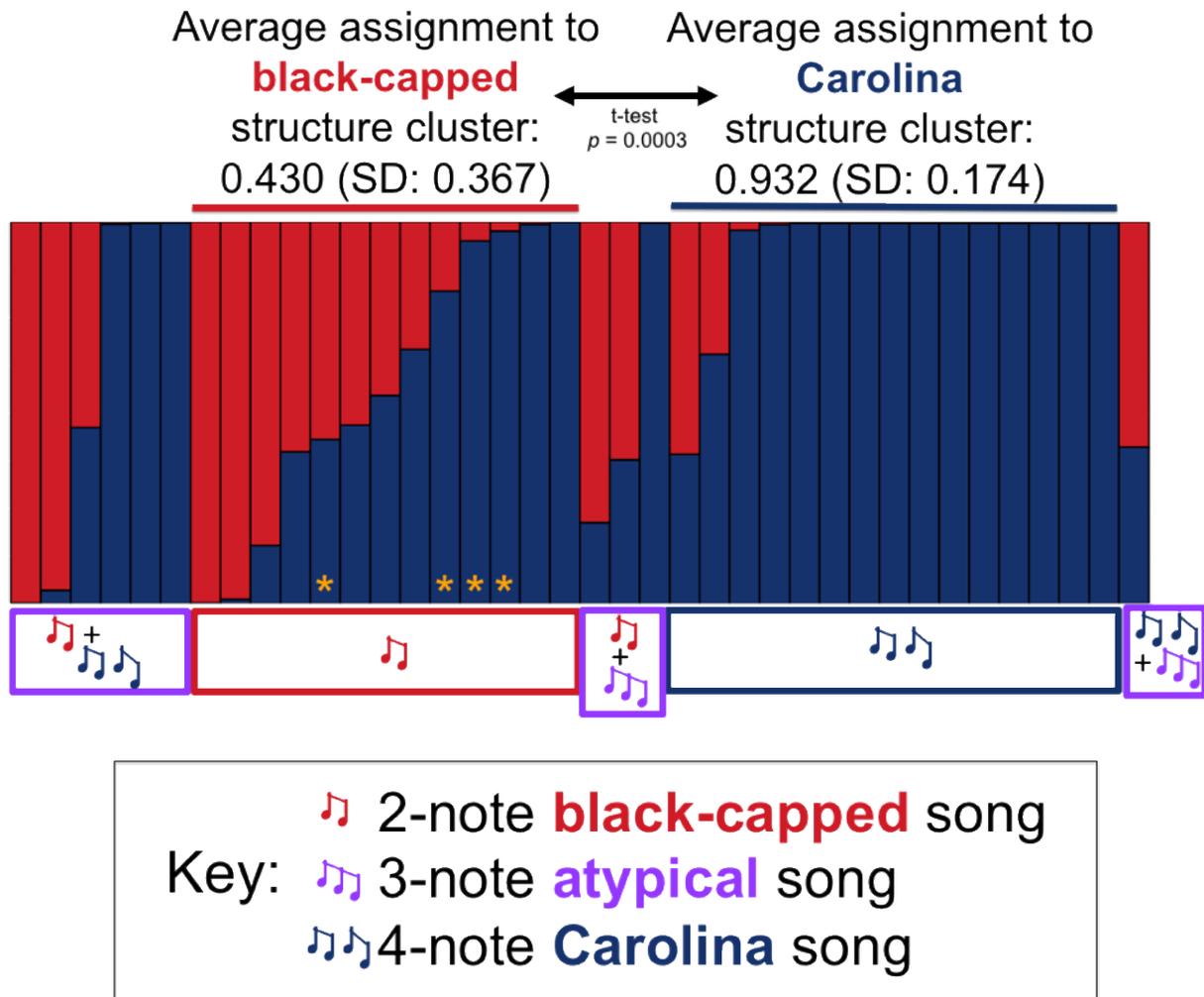
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**Fig. 4:** Proportion of outlying loci categories (as identified by BGC) for each chromosome. Chromosomes ordered by G-test statistic on whether their outlier loci composition differed significantly from the background total genome composition (which is shown on far right). Ordered from left (not significantly different to background genome composition) to right (Chromosome 11 and all chromosome/scaffolds to the right of it were significantly different from the background genome composition). Non-outlying loci are indicated in grey. Specific values for the numbers of loci in each outlier category by chromosome are available at [https://github.com/laninsky/chickadees/blob/master/output/Table\\_S7\\_outlier\\_by\\_chrom.csv](https://github.com/laninsky/chickadees/blob/master/output/Table_S7_outlier_by_chrom.csv)



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**Fig. 5:** Correlations between morphological measurements and STRUCTURE assignment. Each point represents an individual bird sampled in 2016 (circles) or 1978-1980 (squares – weight data not available for these samples, so featured in top plot only), color coded by their genomic assignment to the black-capped structure cluster (red = 100% assignment to black-capped cluster through to dark blue = 100% assignment to Carolina cluster). Best fit line for each plot component calculated using a linear model. Note overlap in morphological characteristics between birds strongly assigning to black-capped and Carolina genetic clusters. Code for generating components of this plot is given in **Fig. S15**.



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1116 **Fig. 6:** Song type and genomic make-up based on structure assignments (**Fig. S1**) for the 38  
 1117 birds sampled in 2016 for both song and genetic loci. Birds that were recorded singing only  
 1118 black-capped song are denoted by the red box with the red notes inside. Birds recorded singing  
 1119 only Carolina song are denoted by the blue box with blue notes inside. Birds recorded singing  
 1120 both parental songs are denoted by the purple box to the left of the image with both red and blue  
 1121 notes. Birds recorded singing atypical song are denoted by the purple notes. Caution is warranted  
 1122 about individual-level characterization of birds based on song. In some of the longer sequences  
 1123 of bird song, birds switched between parental song types, suggesting that characterization based  
 1124 on shorter bouts of song could incorrectly classify the bird's repertoire. However, when  
 1125 contrasting birds recorded singing either only black-capped song or only Carolina song, birds  
 1126 singing only Carolina song look more genetically Carolina than birds singing only black-capped  
 1127 look genetically black-capped. Birds sampled at Appleton City, referenced in the main text for  
 1128 being composed of Carolina/hybrid chickadees in our sample yet singing black-capped song,  
 1129 denoted by asterisks (birds from Sites 21, 24 and 33 **Fig. 1/****Fig. S1**, no audio recorded at  
 1130 Appleton City Sites 29, 30, 32 and 36). Code for generating components of this plot is given in  
 1131 **Fig. S16.**